Wood Mackenzie

Product Overview

US NGLs Production Forecast

The most detailed, accurate forecast of NGLs production from gas processing in the Lower 48

Features:

- Detailed NGLs production forecast for 15 regions, rolled up to the EIA PADD level and Western Canada
- Models developed at plant level, enhancing accuracy
- Forecast by NGLs product type (ethane, propane, isobutane, normal butane & natural gasoline)
- Raw data for input into in-house models

Improve your supply and demand models and confirm your in-house analysis.
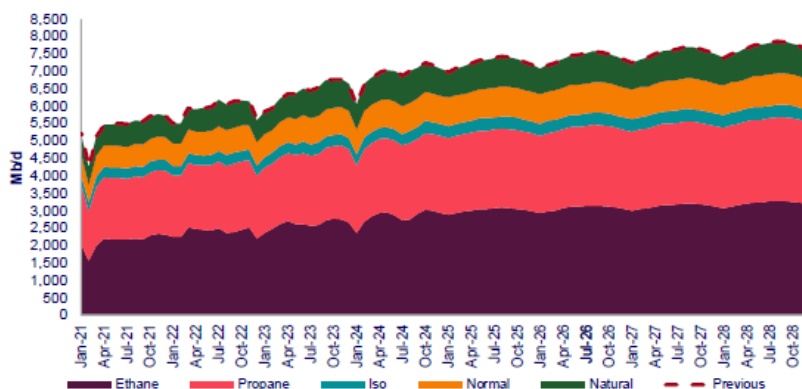
Our forecast, broken down by NGL product type, combines EIA, state, natural gas pipeline flow and gas quality data to deliver a comprehensive outlook of NGLs production from gas processing plants in the Lower 48.

We enhance our US forecast by incorporating the best ethane rejection and recovery information to get a better view of changing ethane production week-on-week.

Benefits:

- Inform your speculative bets and determine how to spend capital with more confidence in the efficiency and accuracy of your S&D model
- Use Wood Mackenzie's neutral third-party independent forecast to confirm your in-house analysis and bridge any gaps within your production models
- Unlimited, real-time access to the forecast team

Lower 48 NGL Production

Legend: Ethane, Propane, Iso, Normal, Natural, Previous

What do I receive as an NGLs production forecast client?

- Every 6 weeks: NGLs Production Forecast commentary an excel data file
- Monthly: EIA Monthly Comparison Report compares EIA monthly NGLs data to Woodmac' forecast
- Monthly: NGLs Gas Processing Database
- Weekly: Ethane Rejection Report utilizes gas quality data to understand how ethane production is changing
- Quarterly: Summary of quarterly earnings calls

Designed for you

Marketers

Inform your marketing strategy with more confidence in the timeliness and accuracy of supply forecasts built on forward curves and current gas supply outlooks.

Assets Managers

Our outlooks can be used to assess capacity utilisation of NGL pipelines, fractionators, and storage facilities and to highlight areas where opportunities exist.

Analysts

Our raw data provides the historical and forecasted production data you need to inform your models. Our neutral, third-party outlook can also be used to confirm your in-house analysis and bridge gaps within your production models.

Investors

Money managers can use our forecasts to determine which companies in the NGL and gas midstream space are successful in deploying capital in target growth areas and whose investments could be at risk of overbuilding.

Related products

You might also be interested in:

- NGLs Monthly Supply & Demand

Understand the supply and demand fundamentals for US NGLs with monthly outlooks for ethane, propane and butane.

- Canadian NGLs Production Forecast

Improve your supply and demand models and confirm in-house analysis with our detailed five-year forecast.

- Fractionator Monitoring Service

Monitor the real-time operational status of Mont Belvieu fractionators to stay close to disruptions and expansions at the Gulf's most critical NGL fractionation hub

- Ethylene Cracking Monitoring Alerts

Real-time data and alerts on feedstock and ethylene markets.

- US Gulf Coast Morning PetroChem Update

Daily view into ethylene market operations, pricing, and supply & demand fundamentals.

- Weekly Propane Review

Real-time data and alerts on feedstock and ethylene markets.

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